

*** PLEASE NOTE: USE YOUR FINANCIAL INSTITUTION'S LETTERHEAD***

PLEDGE CONFIRMATION

Fax form to State Treasurer of Ohio ("Treasurer"): (614) 466-9948 or e-mail to:
bank.collateral@tos.ohio.gov

**DEPOSIT AND PLEDGE OF ELIGIBLE SECURITIES AS SECURITY
FOR THE DEPOSIT AND REPAYMENT OF PUBLIC MONEY PURSUANT TO
OHIO REVISED CODE ("ORC") § 135.18.**

THE TRUSTEE:

(Name of Bank ("Trustee") which is to have custody of securities)

In accordance with the ORC § 135.18, confirms that the following security ("Security") was received and placed for safekeeping in the public depository ("Depository") account referenced below. This Security is being held to secure the interest of the Treasurer pursuant to an agreement among Trustee, State Treasurer of Ohio, and _____, a Depository.

Security to be Pledged:

CUSIP: _____

SECURITY DESCRIPTION: _____

PLEDGE AMOUNT: _____ (if pledging a mortgage security, enter original balance amount)

CURRENT PAR: _____

INTEREST RATE: _____

MATURITY DATE: _____

CURRENT MARKET VALUE: _____

Unless otherwise notified in writing, interest proceeds will be credited to the Depository named above.

In case of default by the Depository, the Treasurer may make a written demand upon the undersigned for surrender of the Security described above and tender this receipt. The undersigned shall deliver the Security to the Treasurer thereupon being discharged of all further responsibility.

By: _____ Date: _____
(Authorized Officer of the Trustee)