



An Investment Alternative Offered by State Treasurer Robert Sprague

Transferring Funds Between Your STAR Ohio Accounts

STAR participants can initiate a funds transfer between their STAR Ohio accounts through the STAR Ohio website.

Please note:

- Full online access is required to initiate a transfer online.
 - You must be an authorized signer to be granted full online access.
- Transfers initiated by 1:30 pm will take place the same day.
- Participants can schedule transfers online up to 14 calendar days in advance.

Visit www.starohio.com and select **STAR Ohio Login**.

Log into your STAR Ohio account.

Once logged into your account, click the account number of the account you are transferring funds **from**.

Account Number	Account Name	YTD Contributions	YTD Withdrawal	Current Market Value	Actions
<u>11111</u>	Sample Account 1	\$5,000,000.00	\$10,000,000.00	\$15,813,796.44	Purchase Redemption
<u>22222</u>	Sample Account 2	\$35,603,077.68	\$32,264,824.37	\$7,735,874.18	Purchase Redemption

Click **Transfer**

by selecting the account number from the dropdown list above.



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Make a Transfer
1 | 2 | 3

Account Number:

Account Type:

A

You may update your account information from the Account Maintenance option on the menu.

Partial - Complete Transfer

Partial Redemption
 Full Redemption
 Full Redemption - Close Account

Trade Date:

You may transfer in dollar amount/shares/percent.

B

From Fund(s)

Amount Type: Amount **1**
 Shares
 Percent

Fund Name	Market Value	Redemption Available Shares	Redemption Available Balance	Redemption Amount
4508-Star Ohio	\$15,813,796.44	15,813,796.440	\$15,813,796.44	2
Total Redemption Amount				\$0.00

Above grid displays the fund(s) from which the dollar amount/shares/percent would be redeemed.

To Account

Account Number	Account Name	Percent
-Select-		100%

Above grid displays the Account in which the purchase would be created.

You will receive informational messages if amount/shares/percent cannot be transferred for any reason. Please call our support office if you have any concerns or questions.

Cancel
Next

Section A: STAR Ohio Account Information

Section B: Select Redemption Type and Trade Date

- Partial Redemption - Withdraw a specific dollar amount.
- Full Redemption - Withdraw all funds and leave the account open.
- Full Redemption-Close Account - Withdraw all funds and close the account.

Please note: If you choose to close your STAR Ohio account, it cannot be reopened; a new application will be required to reinvest in STAR Ohio.

Section C: Select Transfer From Details

1. Set Amount Type as Amount.
2. Enter the Redemption Amount.



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Section D: Select Transfer To Details

- Choose from the populated list of available accounts.
 - Funds can only be transferred to a linked account.
 - Please contact Client Services at 800-648-7828 or info@starohio.com for assistance with linking accounts.
- Click **Next**.
- Confirm the transfer details and click **Finish**.