

**REQUEST FOR QUALIFICATIONS (“RFQ”)
TO SERVE AS UNDERWRITER AND
INTEREST RATE EXCHANGE AGREEMENT COUNTERPARTY
STATE TREASURER OF OHIO**

Beginning on March 19, 2014, the State Treasurer’s Office is soliciting qualifications on a rolling basis from investment banking firms seeking to provide underwriting services and/or to serve as interest rate exchange agreement counterparty in connection with general obligation, lease appropriation backed, and revenue obligation debt issued by the Treasurer. The RFQ will be available by direct request. Respondents interested in receiving the RFQ may request a copy via email to DebtManagement@tos.ohio.gov.

This notice is meant for publication purposes only. Any interested respondents must comply with all submission requirements as detailed in the RFQ.